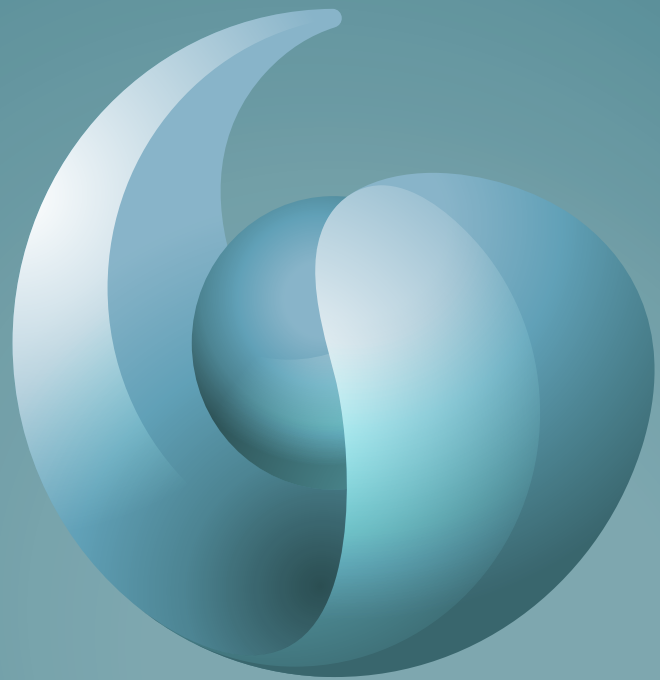


The WMPP SIPP

VAT Registration and Returns

Application Form



01. Scheme Details

Scheme Name

Member Name

Address

Contact Telephone Number

Email Address

02. Vat Requirements

Is the SIPP already registered for VAT?

Yes No

Do you require iPensions Group to register the SIPP for VAT?

Yes No

Do you require iPensions Group to complete future VAT returns for the SIPP?

Yes No

Do you require iPensions Group to take over an existing VAT registration?

Yes No

Do you require iPensions Group to apply for an option to tax on any SIPP properties?

Yes No

03. SIPP Properties

Please list any SIPP properties that are already opted to tax:

SIPP property Address

SIPP property Address

SIPP property Address

Please provide a copy of the Acknowledgement of Option to Tax letter from HMRC for any properties with an existing option to tax.

Please list any SIPP properties where iPensions Group are required to apply to HMRC for an option to tax:

SIPP property Address

SIPP property Address

SIPP property Address

04. Existing HMRC VAT Gateway Details

Please complete this section only if your SIPP is already VAT Registered.

VAT Number

VAT Registration Effective Date

Please provide a copy of the Certificate of VAT Registration from HMRC.

Current VAT Return Quarters

Last VAT Return Completed for Quarter Ending

Box 5 Figure from Last VAT Return

VAT Currently Paid by:

Direct Debit

BACS/CHAPS

Cheque

I confirm that the VAT due to HMRC is currently paid up to date:

Yes

Government Gateway User ID

Password

Gateway Access Codes currently received by:

Telephone Call

Text

Email

We will use these login details to take over the VAT registration and future VAT returns for your SIPP. When we log in for the first time, we will contact you to obtain the Gateway Access Code.

05. Declaration and Signatures

Print Name

Signature

Date