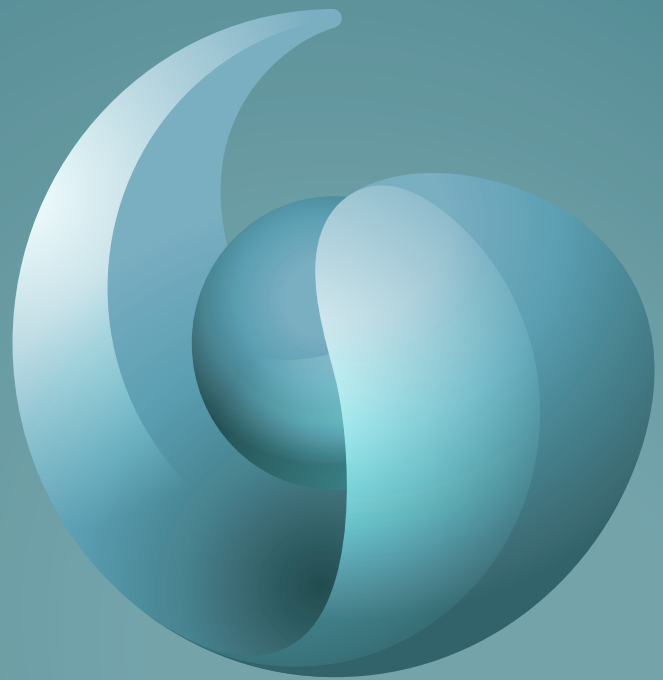


The Platform SIPP

Scheme Information Summary



Scheme Details

1. **Scheme Name:** The iPensions Platform SIPP ("Scheme")
2. **Scheme Type:** Self Invested Personal Pension (which is a Defined Contribution Scheme)
3. **Legal Registration of Scheme:** Registered in England in accordance with Chapter 2 of Part 4 of the Finance Act 2004
4. **Provider and Scheme Administrator:** iPensions Group Limited ("iPGL")
5. **Scheme Trustee:** iPensions Group Trustees Limited ("iPGTL")
6. **Registered office of iPGL and iPGTL:** Marshall House, Park Avenue, Sale, England M33 6HE
7. **Date of Scheme Establishment:** 09 March 2020
8. **Country of Scheme Establishment:** England

Regulator Details

In the UK the Financial Conduct Authority ("FCA") regulates the pension Scheme Provider(s). In accordance with the licence held by iPGL, for regulated activities, iPGL has a number of permissions, including to establish, operate and wind up personal pension schemes as evidenced at the Approval Confirmation section below.

1. **Regulator:** FCA
2. **Address:** 12 Endeavour Square, London, England E20 1JN
3. **Phone Number:** +44 (0)20 7066 1000
4. **iPGL License Number:** 464521
5. **iPGL Date of Approval with FCA:** 06 April 2007

Tax Authority Details

1. **Tax Authority:** Her Majesty's Revenue and Customs ("HMRC")
2. **Address:** Pension Schemes Services, HM Revenue and Customs, BX9 1GH, United Kingdom
3. **Pension Scheme Tax Reference (PSTR):** 20002945RZ
4. **Date of Registration with HMRC:** 30 June 2020

Approval Confirmations

1. To evidence that iPGL, as Scheme Provider, is authorised by the FCA, please click [here](#).
2. Evidence that the Scheme is registered with HMRC is available on request.

Confirmation of Relevant Benefits

This table should be read in conjunction with the Trust Deed and Rules.

[illegible]

